

**OKLAHOMA STUDENT LOAN AUTHORITY
MUNICIPAL SECONDARY MARKET DISCLOSURE**

1995 Master Bond Resolution: Termination of Recycling Period, Redemption and Purchase

This information applies to Bonds and Notes issued by the Oklahoma Student Loan Authority (the “*Authority*”) pursuant to its 1995 Master Bond Resolution adopted November 2, 1995, as supplemented by various Supplemental and Amendatory Bond Resolutions (collectively, the “*1995 Master Bond Resolution*”). Capitalized terms used, but not defined, herein have the same meaning as defined in the 1995 Master Bond Resolution.

The Bonds and Notes Outstanding under the Authority’s 1995 Master Bond Resolution are:

<u>Series</u>	<u>Outstanding Principal Amount</u>	<u>Cusip #</u>	<u>Comments</u>
Senior 1995A-1	\$ 21,600,000	679110 CBO	35 day Auction Rate
Senior 2001A-1	15,625,000	679110 CQ7	Fixed Rate
Senior 2001A-2*	46,000,000	679110 CT1	28 day Auction Rate
Senior 2001A-3*	21,400,000	679110 CU8	28 day Auction Rate
Senior 2001A-4*	50,000,000	679110 CS3	CP index Floating Rate Notes
Senior 2004A-1	40,625,000	679110 CY0	35 day Auction Rate
Senior 2004A-2	40,625,000	679110 CZ7	35 day Auction Rate
Senior 2004A-3*	100,000,000	679110 DA1	3 Mo. Libor index Floating Rate Notes
Total Senior	\$ 335,875,000		
Subordinate 1995B-2	\$ 3,980,000	679110 CE4	Fixed Rate
Subordinate 2001B-1	25,000,000	679110 CR5	35 day Auction Rate
Total Subordinate	\$ 28,980,000		
Total Outstanding Debt	\$ 364,855,000		

* Taxable Obligations

The period of recycling Recoveries of Principal into additional student loans for the 1995 Master Bond Resolution Trust Estate expired July 1, 2010. Pursuant to the 1995 Master Bond Resolution, monies that are in the Trust Estate representing Recoveries of Principal, and Recoveries of Principal that will be received into the Trust Estate in the future, will be used for the mandatory redemption of the various series of Bonds and Notes according to the Supplemental Bond Resolution provisions for each particular series except to the extent the Authority uses such Recoveries of Principal to purchase Bonds or Notes in lieu of redemption to the extent permitted by the 1995 Master Bond Resolution.

The Bank of Oklahoma, N.A. (the “*Trustee*”), Oklahoma City, Oklahoma, is proceeding with notices and redemptions, from time to time, of principal amounts on various series of Bonds and Notes Outstanding under the 1995 Master Bond Resolution.

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